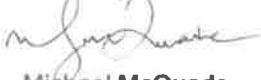


10/16/2023

To the Minnesota Secretary of State:

I declare that the attached copy of the Certificate of Trust from Delaware for Osprey Storage Mankato DST is a true copy.

Sincerely,



Michael McQuade

Manager of Wilmington Corporate Services, the Delaware trustee

1201 N Orange Street #7550

Wilmington, DE 19801

michael@wilmingtoncs.com

302-946-2262

Document Number: 239458
Filed on December 15, 2023
Office of the Minnesota
Secretary of State, Steve Simon

Office of the Minnesota Secretary of State
Business Trust | Original Filing

Minnesota Statutes, Chapter 318



NOTE: Business Trusts are now filed as Official Documents of the State. There is no fee for filing these documents.
Please review Minnesota Statute Chapter 318 prior to filing any documents.
See Page 2 for Minnesota Statutes 318.01-318.06, or, <https://www.revisor.mn.gov/statutes/?id=318>

1. **Name of Trust: (Required)** Osprey Storage Mankato DST
2. **Home Jurisdiction: (Required)** Delaware
3. **Complete Registered Office Address & Agent in Minnesota (Required):**
 - a. **Agent Name:** InCorp Services, Inc.
 - b. **Address:** 11575 E. Laketowne Drive
 - c. **City, State, Zip** Albertville, MN 55301
4. **Trustees (Minimum 2 Required for Minnesota Trusts):**
 - a. **Trustee:** Wilmington Corporate Services, LLC
 - b. **Trustee:** Osprey Storage Mankato ST LLC, a Delaware limited liability company
 - i. **Attach additional sheets if necessary.**
5. **Declaration of Trust Information (Required) –**
 - a. **Attach a Copy of the Trust**
 - b. **Attach a Declaration by a Trust Official that the copy submitted is a true copy**
6. **Documentation for Non-Minnesota Trusts.**
 - a. **In addition to the above, attach a Certificate of Existence or Status from the Home State authenticating the prior filing of the trustees.**
7. **This Trust is:** Perpetual Not Perpetual and expires _____
8. **This Trust has been approved by the Commissioner of Commerce to transact the business of insurance**
 No Yes, and a copy of the Approval of the Commissioner of Commerce is attached.

I certify that the documents filed constitute a true and correct copy of the "declaration of trust" in accordance with Minnesota Statutes 318.02.

See attached

Signature

10/18/2023

Date

List a name, e-mail address, and daytime telephone number of a person who can be contacted about this form:

<u>Jennifer Marzan</u>	<u>compliance@osprey-management.com</u>	<u>7025416379</u>
Name	e-mail address	Telephone Number

All of the information on this form is public. Minnesota law requires certain information to be provided for this type of filing. If that information is not included, your document may be returned unfiled. This document can be made available in alternative formats, such as large print, Braille or audio tape, by calling 651-296-2803/voice. For a TTY/TTD (deaf and hard of hearing) communication, contact the Minnesota Relay Service at 1-800-3529 and ask them to place a call to 651-296-2803. The Secretary of State's Office does not discriminate on the basis of race, creed, color, sex, sexual orientation, national origin, age, marital status, disability, religion, reliance on public assistance or political opinions or affiliations in employment or the provision of service.

Document Number: 239458Filed

OSPREY STORAGE MANKATO DST,
a Delaware statutory trust

By: Osprey Storage Mankato ST LLC,
a Delaware limited liability company
Its: Signatory Trustee

By: Osprey DST Investments LLC,
a Delaware limited liability company
Its: Manager

By: Matt's JV Investments LLC,
a Nevada limited liability company
Its: Manager

By: M&J Business Holdings LLC,
a Nevada limited liability company
Its: Manager

By: 
Name: Matthew Ricciardella
Its: Manager

Document Number: 239458Filed

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF STATUTORY TRUST REGISTRATION OF "OSPREY STORAGE MANKATO DST" FILED IN THIS OFFICE ON THE SEVENTEENTH DAY OF OCTOBER, A.D. 2023, AT 12:02 O`CLOCK P.M.

Document Number: 239458Filed

Handwritten signature of Jeffrey W. Bullock, Secretary of State, written in black ink over a horizontal line.

Jeffrey W. Bullock, Secretary of State

2497135 8100F
SR# 20233747112

Authentication: 204395384
Date: 10-18-23

You may verify this certificate online at corp.delaware.gov/authver.shtml

STATE *of* DELAWARE CERTIFICATE *of* TRUST

This Certificate of Trust is filed in accordance with the provisions of the Delaware Statutory Trust Act (Title 12 of the Delaware Code, Section 3801 et seq.) and sets forth the following:

- **First:** The name of the trust is Osprey Storage Mankato DST
- **Second:** The name and address of the trustee or the Registered Agent is (circle which one applies as meeting the requirements of subsection 3807):
Wilmington Corporate Services, LLC located at
1201 N. Orange Street, Suite 7550
Wilmington, DE 19801
- **Third:** (Insert any other information the trustees determine to include therein.)

Wilmington Corporate Services LLC, Trustee

By: 
Trustee(s)

Michael McQuade, Manager of
Name: Wilmington Corporate Services LLC

Typed or Printed

Document Number: 239458
Filed on December 15, 2023
Office of the Minnesota
Secretary of State, Steve Simon